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Honorable Linda B. Riegle
United States Bankruptcy Judge



Entered on Docket
5 November 30, 2011

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12 Attorneys for USACM Liquidating Trust

13 UNITED STATES BANKRUPTCY COURT
14 DISTRICT OF NEVADA

15 In re:

16 USA COMMERCIAL MORTGAGE
17 COMPANY,

18 Debtor.

19 Case No. BK-S-06-10725-LBR

20 CHAPTER 11

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**ORDER SUSTAINING USACM
LIQUIDATING TRUST'S SECOND
OMNIBUS OBJECTION FOR LACK OF
DOCUMENTATION TO PROOFS OF
CLAIM RELATED TO THE
AMESBURY HATTERS POINT LOAN**

Hearing Date: November 15, 2011
Hearing Time: 9:30 a.m.

The Court having considered the USACM Liquidating Trust's Second Omnibus
Objection For Lack Of Documentation To Proofs Of Claim Related To The Amesbury
Hatters Point Loan [DE 9344], (the "Objection") at the hearing held on November 15,

1 2011; appropriate notice of the Objection having been given; no responses having been
2 filed; and good cause appearing:

3 **IT IS ORDERED:**

4 1. The Objection [DE 9344] is sustained; and
5 2. The Proof of Claims listed on **Exhibit A** are disallowed to the extent that
6 those claims are based upon an investment in the Amesbury Hatters Point Loan.

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9 PREPARED AND RESPECTFULLY SUBMITTED BY:

10 **LEWIS AND ROCA LLP**
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12 By /s/ John Hinderaker (AZ #018024)
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17 *Attorneys for USACM Liquidating Trust*
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1 LOCAL RULE 9021 CERTIFICATION
23 In accordance with LR 9021, counsel submitting this document certifies that the order
4 accurately reflects the court's ruling and that (check one):
56 _____ This Court has waived the requirement set forth in LR 9021(b)(1).
78 _____ No party appeared at the hearing or filed an objection to the motion.
910 _____ XXX I have delivered a copy of this proposed order to all counsel who
11 appeared at the hearing, and any unrepresented parties who appeared
12 at the hearing, and each has approved or disapproved the order, or
13 failed to respond, as indicated below [list each party and whether the
14 party has approved, disapproved, or failed to respond to the
15 document]:
1617 _____ I certify that this is a case under Chapter 7 or 13, that I have served a
18 copy of this order with the motion pursuant to LR 9014(g), and that
19 no party has objected to the form or content of the order
20

13 U.S. Trustee: <u>Augie Landis</u>	14
14 <input type="checkbox"/> approved the form of this order	15 <input type="checkbox"/> disapproved the form of this order
15 <input checked="" type="checkbox"/> waived the right to review the 16 order and/or	17 <input type="checkbox"/> failed to respond to the document
17 Other Party: _____	18
18 <input type="checkbox"/> approved the form of this order	19 <input type="checkbox"/> disapproved the form of this order
19 <input type="checkbox"/> waived the right to review the 20 order and/or	21 <input checked="" type="checkbox"/> failed to respond to the document

21 Submitted by:
22 LEWIS AND ROCA LLP23 By: /s/ John Hinderaker. (AZ #018024)
24 Attorneys for USACM Liquidating Trust25 # # #
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USACM Trust

Lack of Documentation

Exhibit A

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-01503	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	0.00
10725-01504	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	0.00
10725-01505	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	0.00
10725-01506	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	0.00
10725-01507	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	30,000.00	0.00
10725-01508	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	30,000.00	0.00
10725-01509	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	0.00
10725-01510	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	0.00